

Mechatronic Modeling and Design with Applications in Robotics

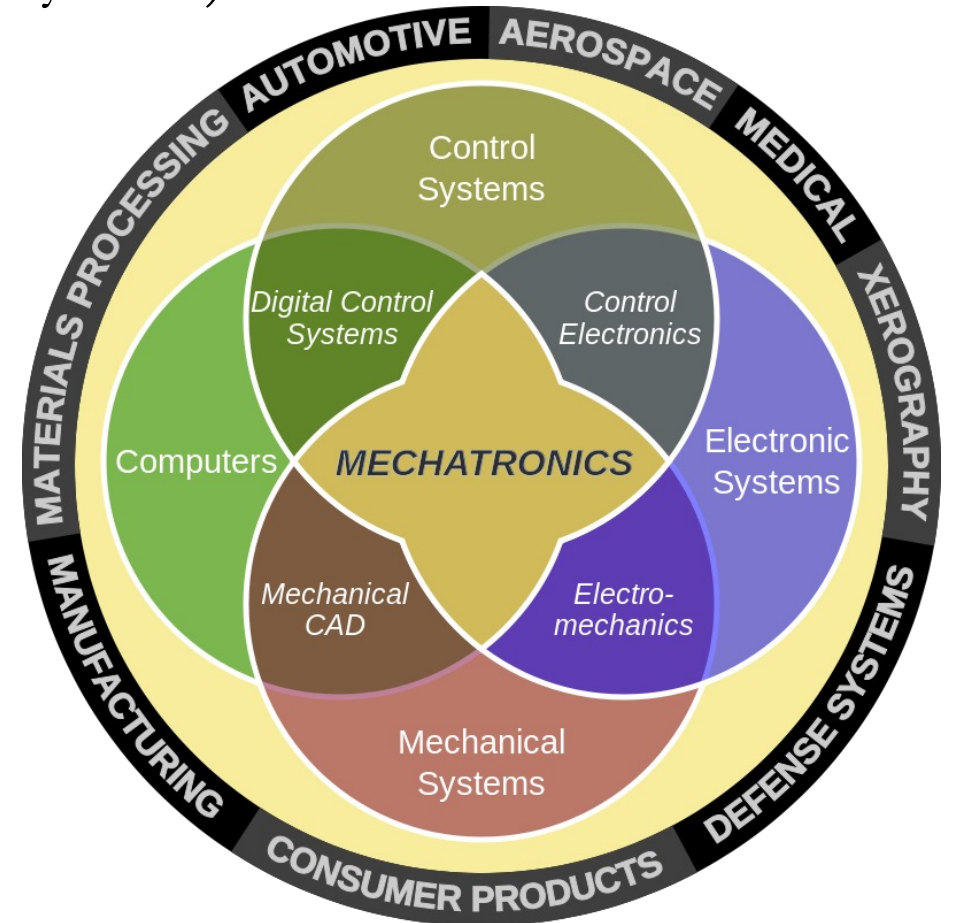
Basic Model Elements

The field of mechatronics primarily concerns the integration of mechanics and electronics.
(e.g., mechanical, fluid, thermal and electrical/electronic systems)

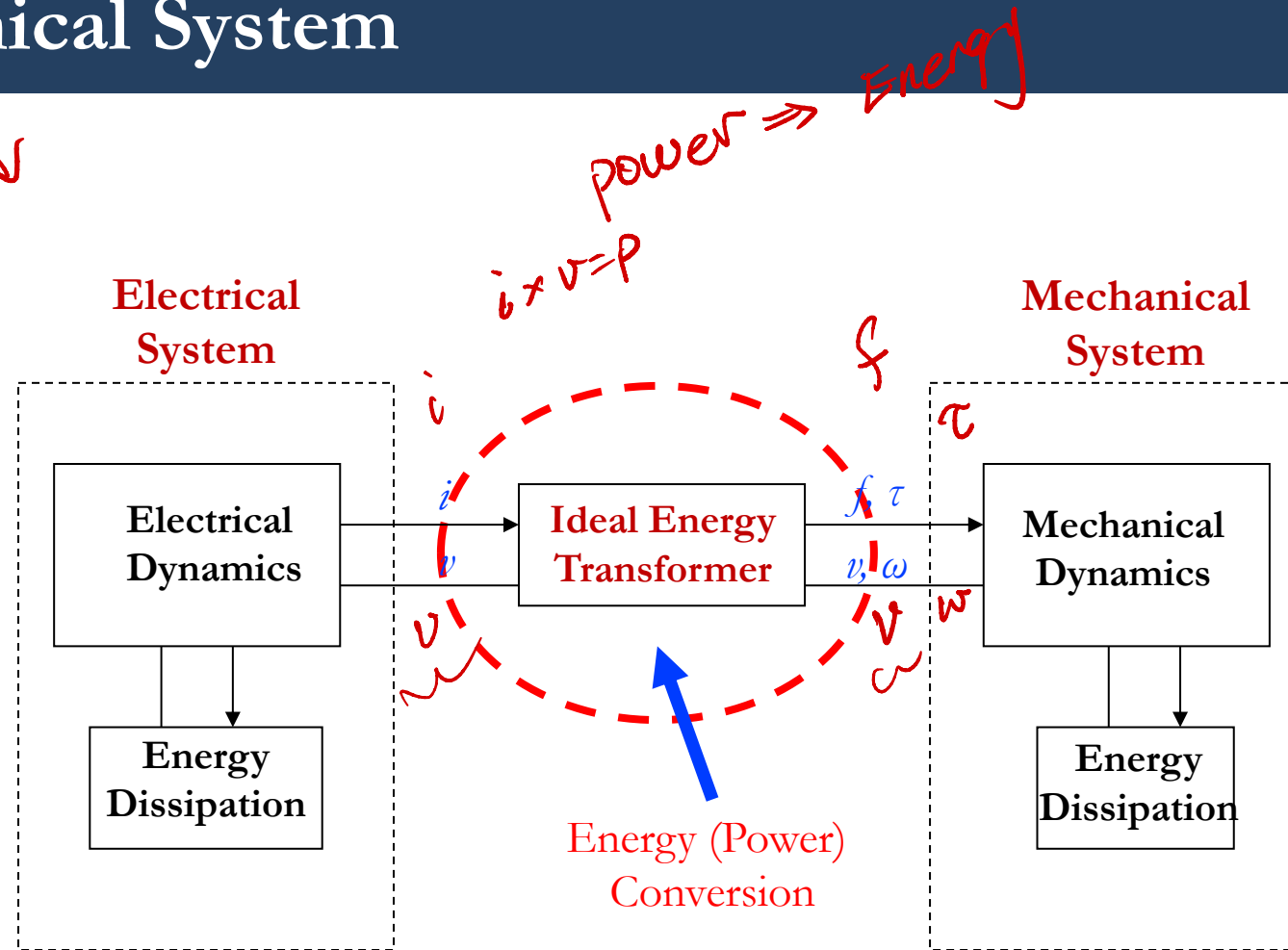
They can serve functions of

- Structural support
- Load bearing
- Mobility
- Transmission of motion and energy
- Actuation
- Manipulation
- Sensing
- Control

Smart Device

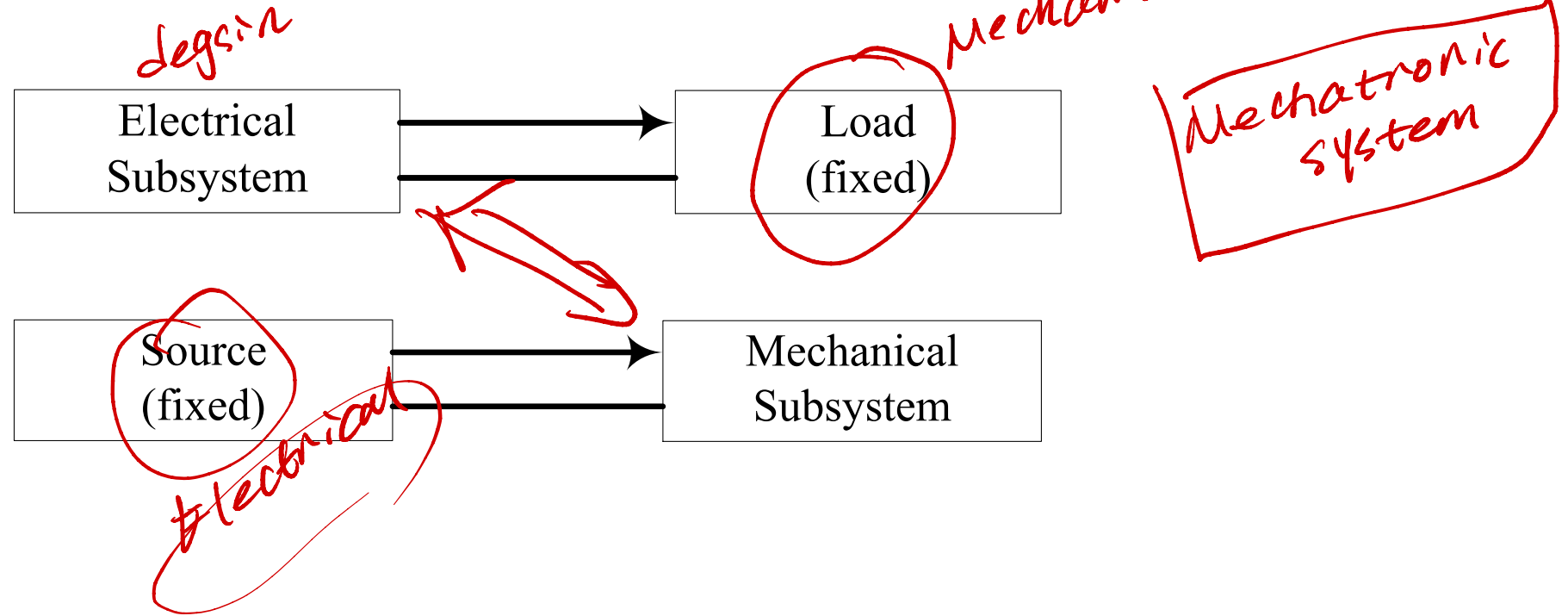


Mechatronics
↓
Mechanical



$f \cdot v = \text{power}$
 f : force
 v : velocity

An electromechanical system / mechatronic system



- ❖ Energy (or Power)
- ❖ Bandwidth (e.g., Speed and Time Constant)

Required and needed in this course:

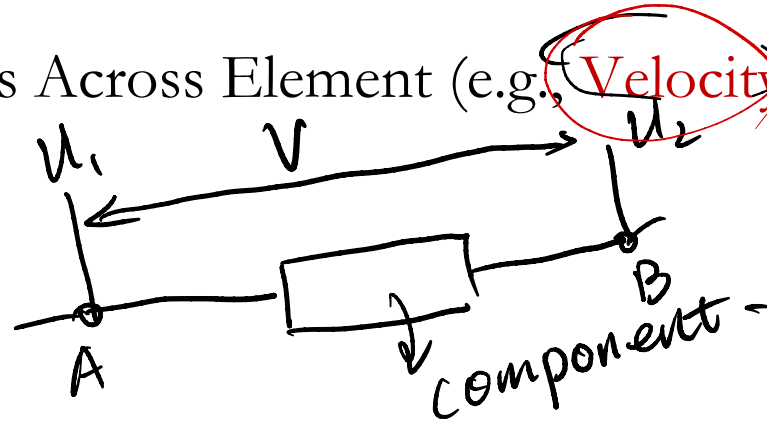
- Mechanical Components
- Electrical Elements

Should understand:

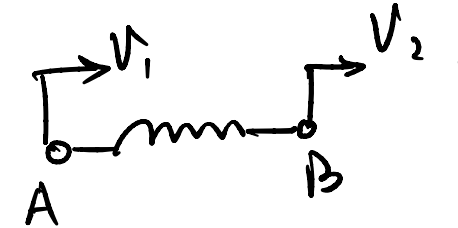
- Fluid Elements
- Thermal Elements

Reference.

Across Variable: Varies Across Element (e.g., Velocity, Voltage, ~~Temperature, Pressure~~)



$$V = u_2 - u_1 = u_1 \neq u_2 \Rightarrow \Delta u.$$



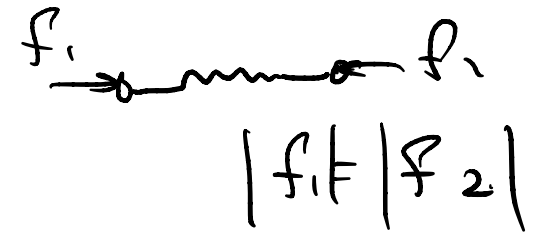
$$V_A \neq V_B$$

$$u_1 \neq u_2.$$

Through Variable: Remains Unchanged Through Element (e.g., Force, Current, Heat Transfer Rate, Fluid Flow Rate)



$$i_1 = i_2.$$



Mass

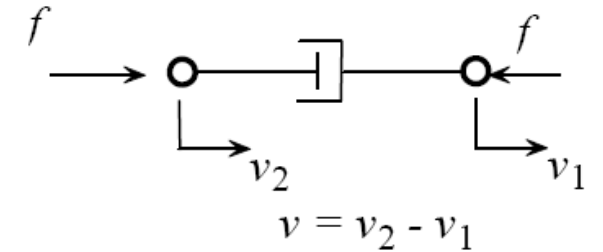
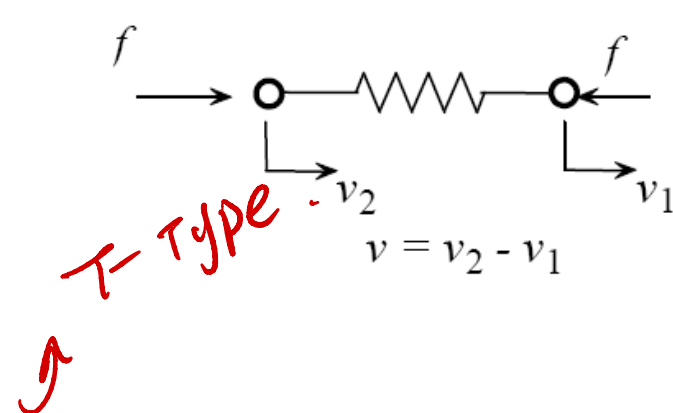
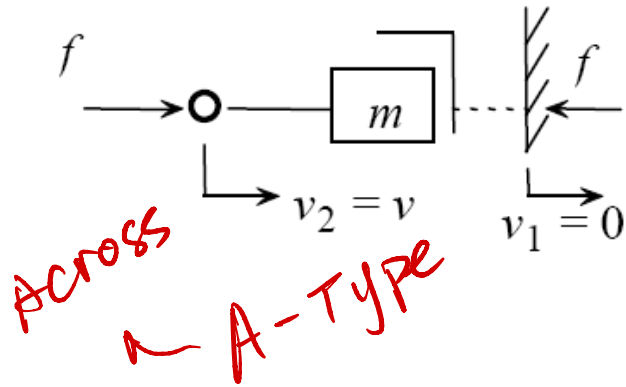
A-type

Spring

T-type

Damper

D-type



Sources: Velocity and force/torque

Variables: Velocity (across variable) and force (through variable)

Mass (Inertia) Element (A-Type Element)

Constitutive Equation (Newton's 2nd Law):

$$f = m \frac{dv}{dt}$$

where $m = \text{mass(inertia)}$

Power = $f v = \text{rate of change of energy} \rightarrow$

$$E = \int f v dt = \int m \frac{dv}{dt} v dt = \int m v dv$$

$$f = ma$$

$$a = \frac{dv}{dt}$$

$$P = f \cdot v$$

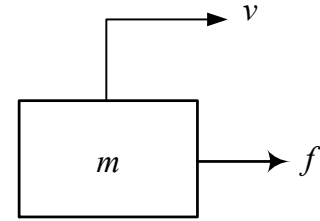
$$\int f \cdot v = \int v \cdot m \cdot \frac{dv}{dt}$$

$$\int P dt = \int m \cdot v \cdot dv$$

$$E = \frac{1}{2} m v^2 \cdot \text{velocity}$$

Kinetic Energy

Position Reference



$v \cdot f$

\rightarrow Energy $E = \frac{1}{2} m v^2$ (Kinetic Energy) \rightarrow Energy storage element

Across Variable.

mass / inertia.

A-type element.
↳ Across.

➤ An inertia is an energy storage element (kinetic energy). $E = \frac{1}{2} m v^2$.

➤ Velocity (across variable) represents the state of an inertia element → “A-Type Element”

Note: 1. Velocity at any t is completely determined from initial velocity and the applied force; 2. Energy of inertia element is represented by v along.

state-space model:

➤ Hence, v is a natural output (or response) variable for an inertia element, which can represent its dynamic state (i.e., state variable), and f is a natural input variable for an inertia element.

v: state variable.

➤ Velocity across an inertia element cannot change instantaneously unless an infinite force is applied to it.

Spring (Stiffness) Element (T-Type Element)

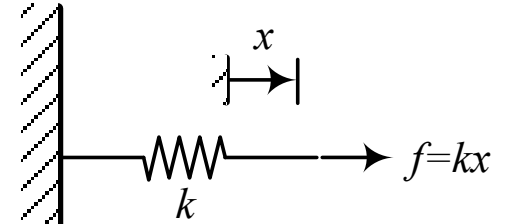
$$f = k \cdot \Delta x$$

Constitutive Equation (Hooke's Law):

$$\frac{df}{dt} = kv$$

where k =stiffness

$$v = \frac{1}{k} \frac{df}{dt}$$



$$\int f \cdot v \cdot dt = \int \frac{1}{k} \cdot f \cdot df$$

Note: Differentiated version of familiar force-deflection Hooke's law in order to use velocity (as for inertia element)

$$E = \int f v dt = \int f \frac{1}{k} df$$

$$E = \frac{1}{2} \cdot \frac{f^2}{k}$$

→ Energy $E = \frac{1}{2} \frac{f^2}{k}$ (Elastic potential energy)

→ Energy storage element

force → through variable.
Spring = T-type element.

➤ A spring (stiffness element) is an energy storage element (elastic potential energy).

➤ Force (through variable) represents state of spring element → “**T-Type Element**”.

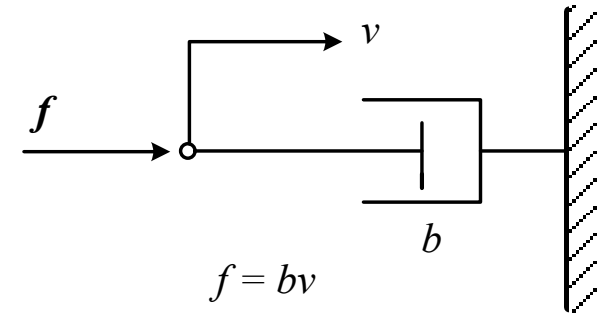
Note: 1. Spring force of a spring at time t is completely determined from initial force and applied velocity; 2. Spring energy is represented by f alone.

f : state variable

➤ Force f is a natural output (response) variable, and v is a natural input variable for a stiffness element.

➤ Force through a stiffness element cannot change instantaneously unless an infinite velocity is applied to it.

Damping (Dissipation) Element (D-Type Element)



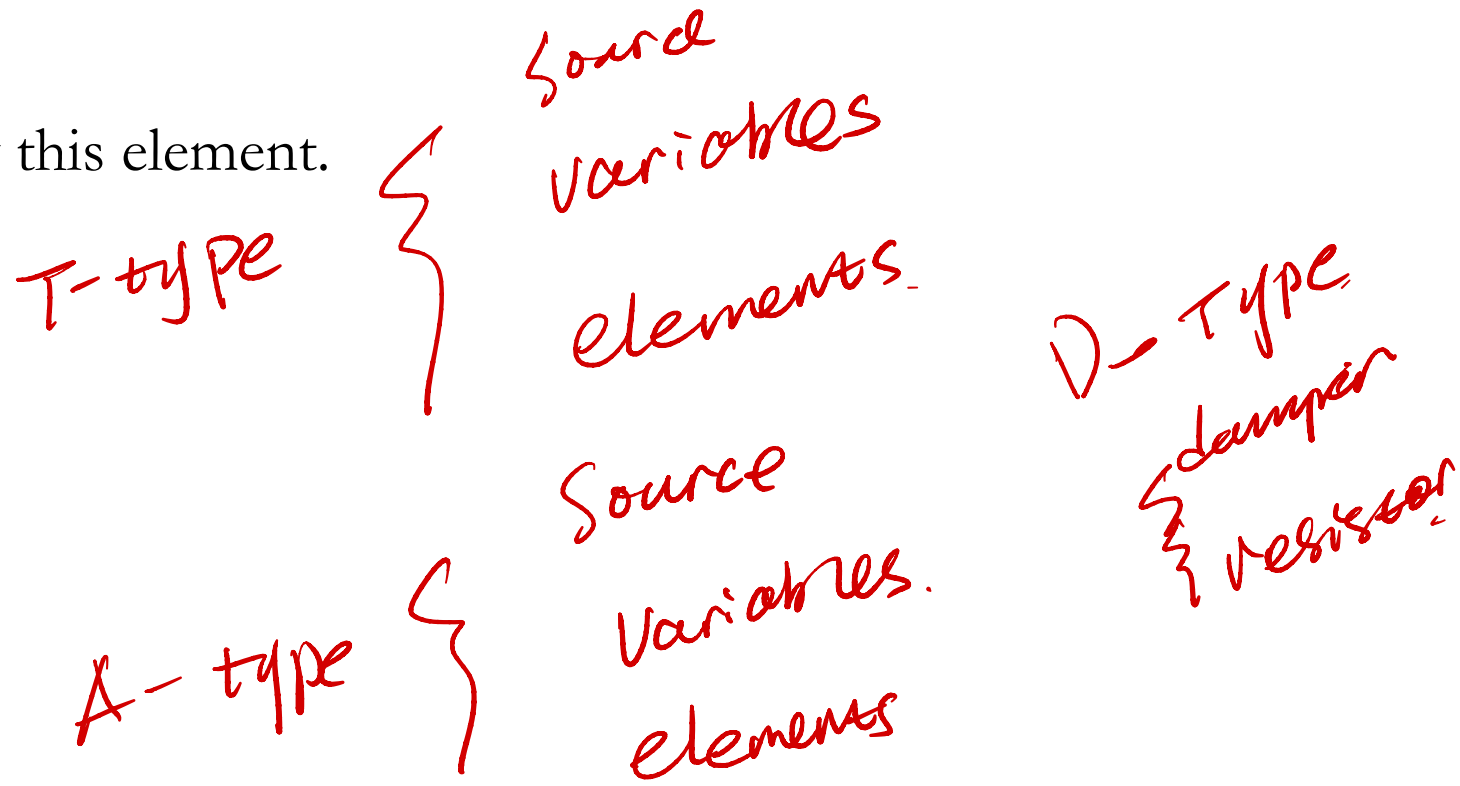
Constitutive Equation: $f = bv$

where b =damping constant (damping coefficient); for viscous damping


The power dissipated depending on the velocity v :

$$P = bv^2$$

- Mechanical damper is an energy dissipating element (*D*-Type Element).
- Either force f or velocity v may represent its state.
- No new state variable is defined by this element.



Rotational Mass:

$$E = \frac{1}{2} I \omega^2$$


$$u \rightarrow \omega$$
$$f \rightarrow T$$

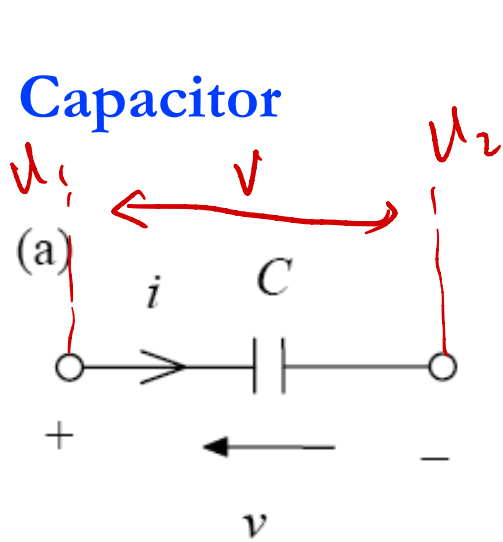
Torsional Spring:

$$E = \frac{1}{2} \frac{T^2}{k}$$

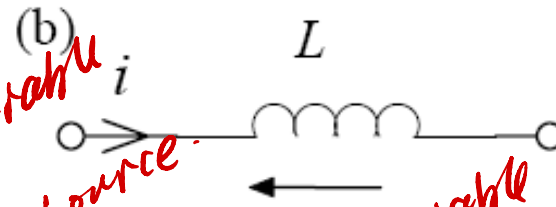
Rotary Damper:

$$P = c \omega^2$$

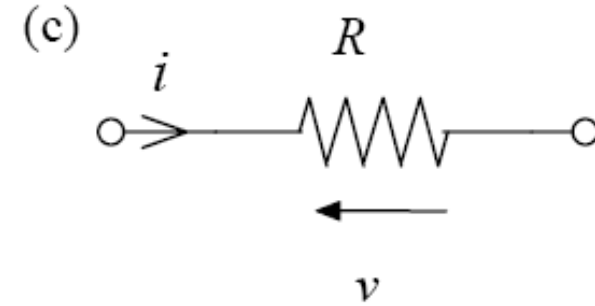
Capacitor



Inductor



Resistor



Sources: Voltage and current

$w = u_2 - u_1$
→ Across Variable
→ A-Type Source
→ Through Variable
→ T-Type Source

Variables: Voltage (across variable) and current (through variable)

Variables: Voltage (across variable) and the current (through variable)

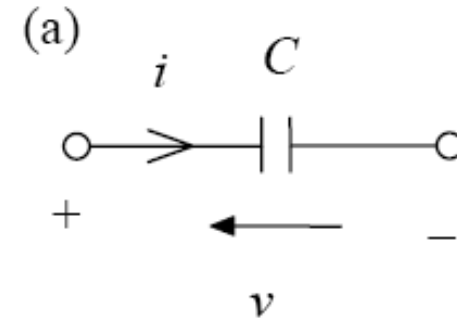
Capacitor Element (A-Type Element)

Constitutive Equation: $C \frac{dv}{dt} = i$

where $C =$ capacitance

Power = $iv \rightarrow$ Energy $E = \int iv dt = \int C \frac{dv}{dt} v dt = \int C v dv \rightarrow$

Energy $E = \frac{1}{2} C v^2$ (electrostatic energy) \rightarrow Energy storage element



$E = \frac{1}{2} C \cdot v^2$
a function of voltage.

store in the capacitor

Voltage \Rightarrow Across Variable

- Voltage (across variable) is state variable for a capacitor → “A-Type Element”.
- Voltage is a natural output variable and current is a natural input variable for a capacitor.
state space modeling v : state variable -
- Voltage across a capacitor cannot change instantaneously unless an infinite current is applied.

Inductor Element (T-Type Element)

Constitutive Equation: $L \frac{di}{dt} = v$

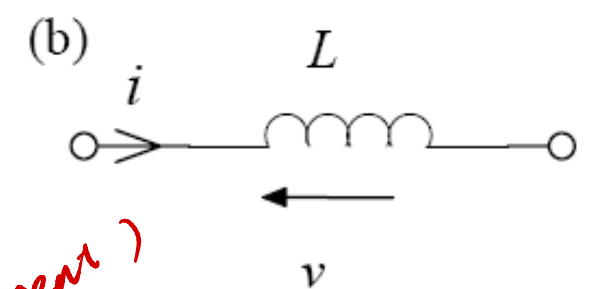
where $L =$ inductance

Energy $E = \frac{1}{2} Li^2$ (Electromagnetic energy)

↓
Stored
in inductor.

A function of i (current)
 i (current) is a through
variable.

$P = i \cdot v$
↓
 E



- Current (through variable) is state variable for an inductor → “T-Type Element”.
state space model
- Current is a natural output variable and voltage is a natural input variable for an inductor.
- Current through an inductor cannot change instantaneously unless an infinite voltage is applied.

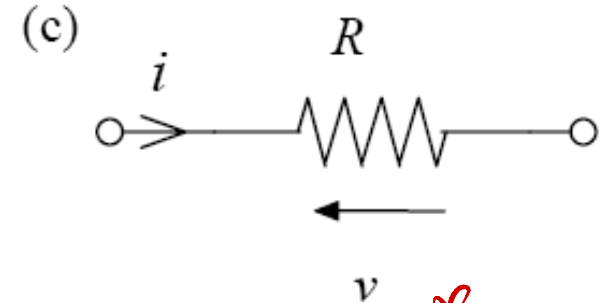
Resistor Element (D-Type Element)

Constitutive Equation: $v = Ri$ (Ohm's law)

where $R =$ resistance

Observations:

1. This is an energy dissipating element (D-Type Element)
2. Either i or v may represent the state
3. No new state variable is defined by this element.



source $\left\{ \begin{array}{l} \text{T-type} \\ \text{A-type} \end{array} \right.$ (current)
variable $\left\{ \begin{array}{l} \text{Through} \\ \text{Across} \end{array} \right.$ (voltage)
element $\left\{ \begin{array}{l} \text{T-type} \\ \text{A-type} \\ \text{D-type} \end{array} \right.$

Components	Constitutive Equation	Energy Stored or Power Dissipated
Capacitor	$i = C \frac{dv}{dt}$	$E = \frac{1}{2} C v^2$
Inductor	$v = L \frac{di}{dt}$	$E = \frac{1}{2} L i^2$
Resistor	$v = iR$	$P = \frac{v^2}{R} \text{ or } P = I^2 R$

Note:

- Voltage is a natural output variable and current is a natural input variable for a capacitor.
- Current is a natural output variable; voltage is a natural input variable and voltage is a natural state variable for an inductor.

System Type System-Variables:	Mechanical	Electrical
Through-Variables	Force f	Current i
Across- Variables	Velocity v	Voltage v
System Parameters	m k b	C $1/L$ $1/R$

group's
categories

mechatronic system

thermal - fluid!

+ +

Variables: Across variable temperature (T) and through variable heat transfer rate (Q).

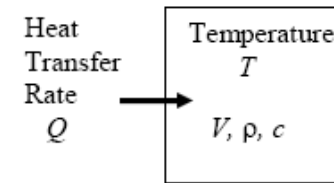
Thermal Capacitor (A-Type Element)

Consider control volume V of fluid with, density ρ , and specific heat c .

Constitutive Equation: Net heat transfer rate into the control volume $Q = \rho V c \frac{dT}{dt} \rightarrow$

$$C_t \frac{dT}{dt} = Q$$

$$C_t = \rho v c = \text{thermal capacitance of control volume}$$



Observations:

Temperature T is state variable for thermal capacitor (from usual argument) \rightarrow

“A-Type Element”

Heat transfer rate Q is natural input and temperature T is natural output for this element

This is a storage element (stores thermal energy)

Note: There is no thermal “inductor” like storage element with state variable Q .

Thermal Resistance (D-Type Element)

Three basic processes of heat transfer → three different types of thermal resistance

Constitutive Relations

Conduction: $Q = \frac{kA}{\Delta x} T$

k = conductivity; A = area of cross section of the heat conduction element; Δx = length of heat conduction that has a temperature drop of T .

→ Conductive resistance $R_k = \frac{\Delta x}{kA}$

Convection: $Q = h_c AT$

h_c = convection heat transfer coefficient; A = area of heat convection surface with temperature drop T

→ Conductive resistance $R_c = \frac{1}{h_c A}$

Radiation: $Q = \sigma F_E F_A A (T_1^4 - T_2^4)$ → a nonlinear thermal resistor

σ = Stefan-Boltzman constant

F_E = effective emmissivity of the radiation source (of temperature T_1)

F_A = shape factor of the radiation receiver (of temperature T_2)

A = effective surface area of the receiver.

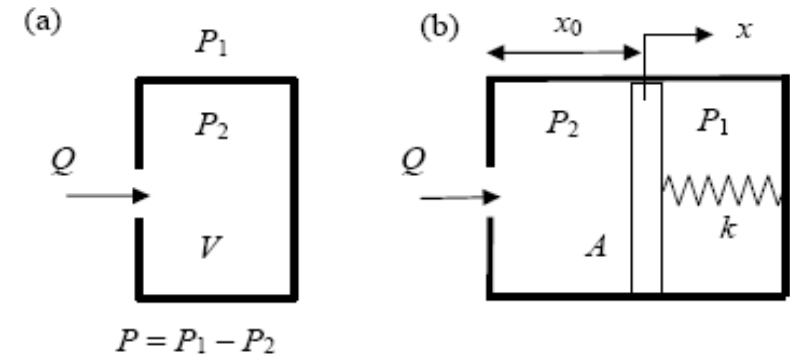
Variables: Pressure (across variable) P and volume flow rate (through variable) Q

Fluid Capacitor (A-Type Element)

Constitutive Equation: $C_f \frac{dP}{dt} = Q$

Note 1: Stores potential energy (a “fluid spring”)

Note 2: Pressure (across variable) is state variable for fluid capacitor → **“A-Type Element”**



Three Types: Fluid compression; Flexible container; Gravity head

1a. For liquid control volume V of bulk modulus β : $C_{bulk} = \frac{V}{\beta}$

1b. For isothermal (constant temperature, slow-process) gas of volume V and pressure:

$$C_{comp} = \frac{V}{P}$$

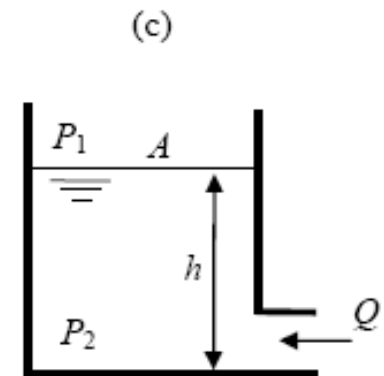
1. For adiabatic (zero heat transfer, fast-process) gas: $C_{comp} = \frac{V}{kP}$

$k = \frac{c_p}{c_v}$ = ratio of specific heats at constant pressure and constant volume

2. For incompressible fluid in a flexible vessel of area A and stiffness k : $C_{elastic} = \frac{A^2}{k}$

Note: For a fluid with bulk modulus, the equivalent capacitance = $C_{bulk} + C_{elastic}$.

3. For incompressible fluid column of area of cross-section A and density ρ : $C_{grav} = \frac{A}{\rho g}$



Fluid Inertor (T-Type Element)

Constitutive Equation: $I_f \frac{dQ}{dt} = P$

Note 1: Volume flow rate Q (through variable) is state variable for fluid inertor →
“**T-type Element**”

Note 2: It stores kinetic energy, unlike the mechanical T -type element (spring), which stores potential energy.

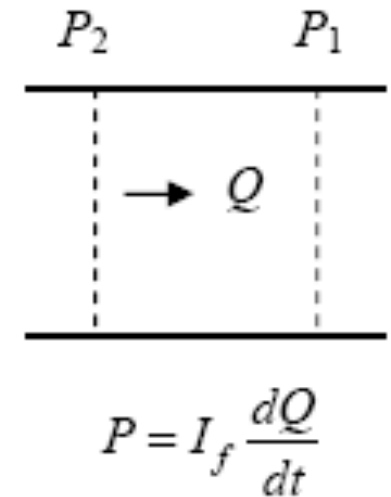
With uniform velocity distribution across A over length segment Δx :

Fluid inertance $I_f = \rho \frac{\Delta x}{A}$

For a non-uniform velocity distribution:

Fluid inertance $I_f = \alpha \rho \frac{\Delta x}{A}$ (correction factor α)

For a pipe of circular cross-section with a parabolic velocity distribution, $\alpha = 2.0$



Fluid Resistor (D-Type Element)

Constitutive Equation (Linear): $P = R_f Q$

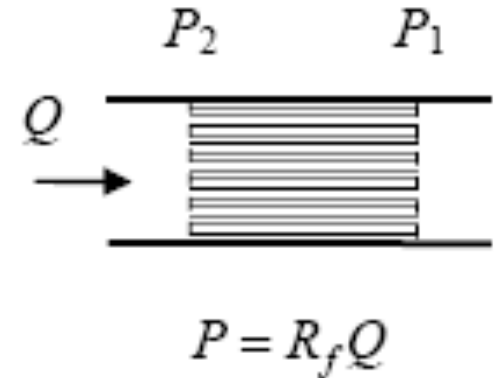
Constitutive Equation (Nonlinear): $P = K_R Q^n$
(K_R and n are parameters of nonlinearity)

For Viscous Flow Through a Uniform Pipe:

(a) With circular cross-section of diameter d : $R_f = 128 \mu \frac{\Delta x}{\pi d^4}$

(b) With rectangular cross-section of height $b \ll$ width w : $R_f = 12 \mu \frac{\Delta x}{wb^3}$

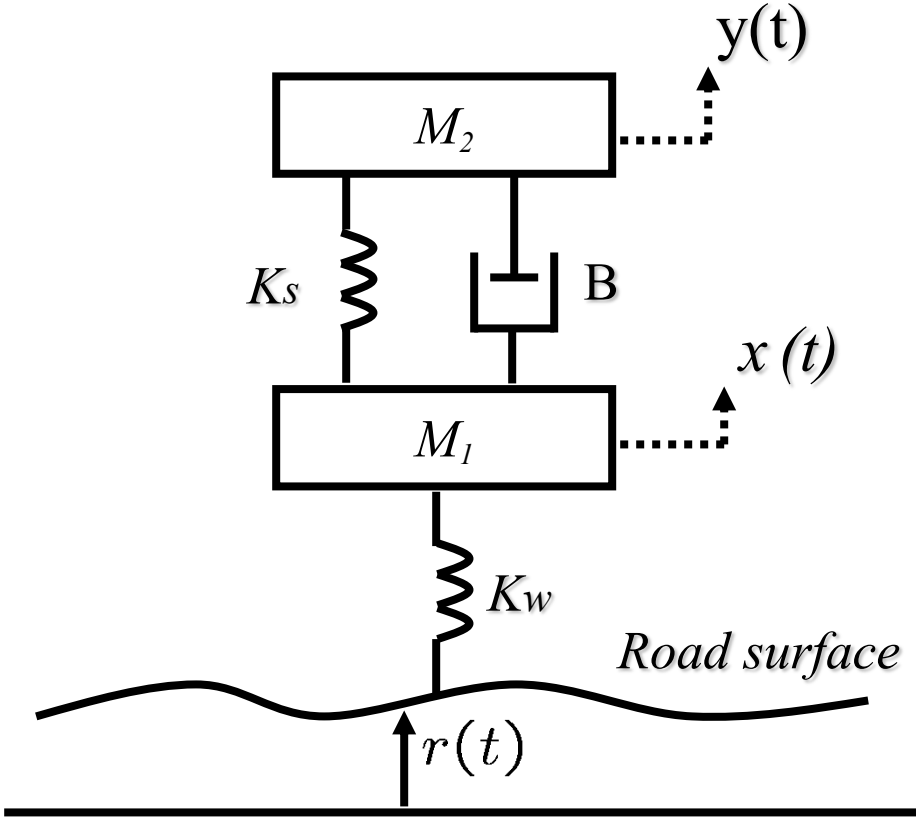
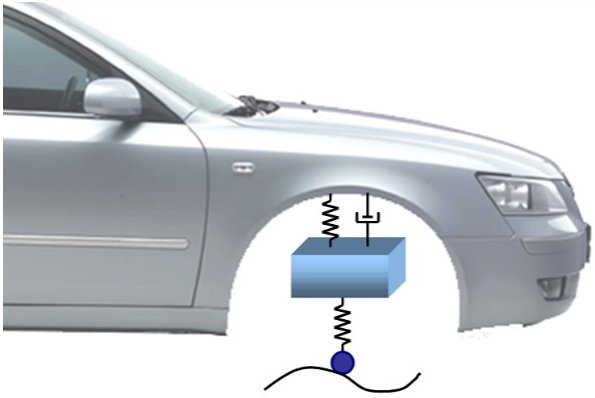
Note: μ = absolute viscosity (or, dynamic viscosity); ν = kinematic viscosity
with $\mu = \nu \rho$



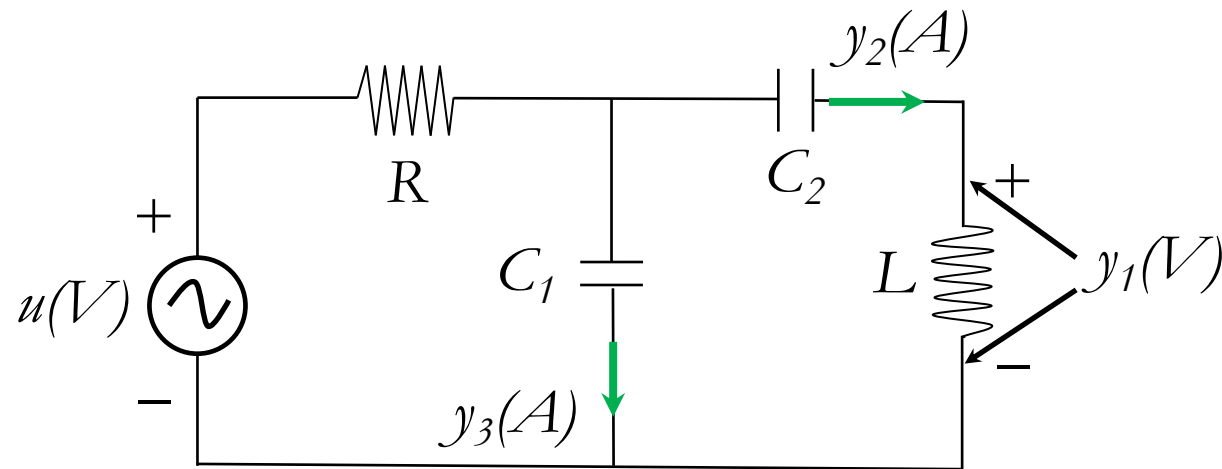
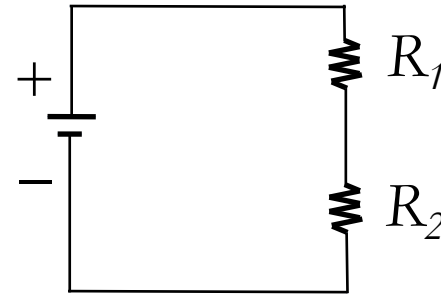
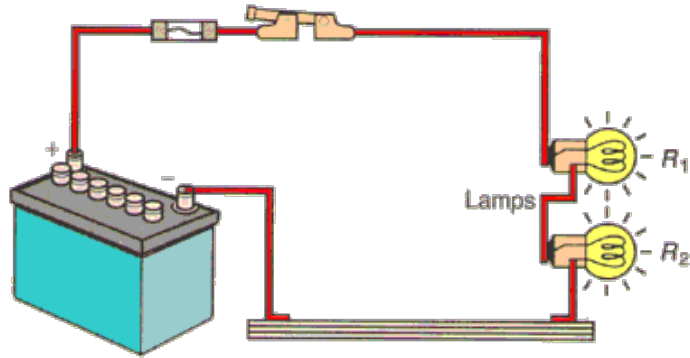
System Type	Constitutive Relation for		
	Energy Storage Elements		Energy Dissipating Elements
	A-Type (Across) Element	T-Type (Through) Element	D-Type (Dissipative) Element
Translatory-Mechanical v = velocity f = force	Mass (Newton's 2 nd Law) m = mass	Spring (Hooke's Law) k = stiffness	Viscous Damper b = damping constant
Electrical v = voltage i = current	Capacitor C = capacitance	Inductor L = inductance	Resistor R = resistance
Thermal T = temperature difference Q = heat transfer rate	Thermal Capacitor C_t = thermal capacitance	None	Thermal Resistor R_t = thermal resistance
Fluid P = pressure difference Q = volume flow rate	Fluid Capacitor C_f = fluid capacitance	Fluid Inertor I_f = inertance	Fluid Resistor R_f = fluid resistance

System Type	Through Variable	Across Variable
Hydraulic/Pneumatic	Flow Rate	Pressure
Electrical	Current	Voltage
Mechanical	Force	Velocity
Thermal	Heat Transfer	Temperature

Suspension of a car



Electrical Circuit



DC Motor (will discuss it in detail in later chapter)

